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E-Filed on May 10, 2006

UNITED STATES DEPARTMENT OF JUSTICE
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7 Attorneys for the Acting United States Trustee
8 SARA L. KISTLER

9 **UNITED STATES BANKRUPTCY COURT**

10 **DISTRICT OF NEVADA**

11 In re:

12 **USA Commercial Mortgage Company**
13 **06-10725 -- Lead Case**

Jointly Administered
Chapter 11 Cases
Judge **Linda B. Riegle** Presiding

14 **USA Capital Realty Advisors, LLC**
15 **06-10726**

Date: N/A

Time: N/A

Affecting:

All Cases
or Only:
 USA Commercial Mortgage Company
 USA Capital Realty Advisors, LLC
 USA Capital Diversified Trust Deed Fund,
LLC
 USA Capital First Trust Deed Fund, LLC

16 **USA Capital First Trust Deed Fund, LLC**
17 **06-10728**

18 **USA Securities, LLC**
19 **06-10729** Debtors.

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21 **NOTICE OF APPOINTMENT OF OFFICIAL COMMITTEE OF HOLDERS OF**
EXECUTORY CONTRACT RIGHTS THROUGH USA COMMERCIAL
MORTGAGE COMPANY

22 To the Honorable **LINDA B. RIEGLE**, United States Bankruptcy Judge:

23 Pursuant to 11 U.S.C. §§ 1102(a)(1) and (2), the following entities, who are fairly
24 chosen, who are representative of creditors holding executory contract rights through USA
25 Commercial Mortgage Company, and are willing to serve, are appointed to serve as the Official
26 Committee of Holders of Executory Contract Rights in the case of In re USA Commercial
27 Mortgage Company, Chapter 11 Case No. 06-10725:

1. William J. Bullard

2 Contact: Fertitta Enterprises, Inc.
3 Address: P.O. Box 27555
4 Telephone: (702) 221-4715
5 Telefax: (702) 362-5889
6 Email: bbullard@gordonbiersch.com

7. Helms Homes, LLC

8 Contact: Terry Helms
9 Address: 809 Upland Boulevard
10 Telephone: (702) 258-1044
11 Telefax: (702) 258-0403
12 Email: amillionaire4U@earthlink.net

13. Terry R. Helms Living Trust 11/94

14 Contact: Terry Helms
15 Address: 809 Upland Boulevard
16 Telephone: (702) 258-1044
17 Telefax: (702) 258-0403
18 Email: amillionaire4U@earthlink.net

19. Homfeld II, LLC

20 Contact: Edward W. Homfeld
21 Address: 858 Bishop Road
22 Telephone: Grosse Pointe Park, MI 48230
23 Telefax: (954) 560-7709
24 Email: (734) 827-7743
25 nhomfeld@gmacc.com

26. Arthur Polacheck

27 Address: 2056 Woodlake Circle
28 Telephone: Deerfield Beach, FL 33442
29 Telefax: (954) 650-8768
30 Email: (561) 417-6620
31 artclassics@bellsouth.net

32. Dennis Flier, Inc. Defined Benefit Trust Dated 6/29/87

33 Contact: Dennis Flier
34 Address: 20155 Porto Vita Way, # 1803
35 Telephone: Aventura, FL 33180
36 Telefax: (305) 792-9601
37 Email: (305) 792-9602
38 DSFOM1@aol.com

1 7. Jim McCollum

2 Address: 1011 F Avenue
3 Coronado, CA 92118
4 Telephone: (619) 890-5125
5 Telefax: None provided
6 Email: JamesWMcCollum@aol.com

7 Respectfully submitted,
8
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SARA L. KISTLER
ACTING UNITED STATES TRUSTEE
REGION 17

10 By: /s/ August B. Landis
11 August B. Landis, Assistant United States Trustee
12 United States Department of Justice
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